09-50026-mg Doc 9083 Filed 02/01/11 Entered 02/04/11 14:33:43 Main Document Pg 1 of 6

PAUL SCHWAKE

D 50672 Köln, den 29.01.2011 Hildeboldplatz 23 Telefon 0176-43055272 Germany

Chambers of the Honorable Robert E. Gerber United States Bankruptcy Court One Bowling Green, Room 621, New York

New York 10004 - 1408 (U.S.A.)

Motors Liquidation Company, et al., f/k/a General Motors Corp., et al. Debtors.

Affect my Claim in the General Motors Corp. Bankruptcy Case

Dear sirs,

First I please my bad knowledge of the English language to apologize.

In cover of your letter to hearing for the United States Bankruptcy Court Southern District of New York at February 9, 2011 I will affect my claim in the General Motors Corp. bankruptca case.

The request details to your formulation of the questions of page 5 and 6 of your letter answer I following:

- (i), (ii), (v) and (vi) in the form on the back;
- (iii) I have buy the bonds in the year 2007. The bonds are not marketable. My bank has close the sal; emclosure A 1. I assert, that the bonds provable till today are in my bank-depot;
- (iv) Bill of sale with my bank from the 23.08.2007; emclosure A 2 and my registration by the U.S. Bankruptcy Court from 19.11.2009; enclosure A 3.

| V UNITED STATES BANKRUPTCY COURT FOR THE SOUTH Manner of Debter (Check Only One): Manner of Debter (Check Only One): Motors Liquidation Company (f/k/a General Motors Check Only One) | | <u> </u> |
|--|--|--|
| Mame of Debtor (Check Only One): | THERN DISTRICT OF NEW YOR | |
| Motors Liquidation Company (f/k/a General Motors Corporation) MLCS, LLC (f/k/a Saturn, LLC) | Case No. | PROOF OF CLAIM |
| MICS District (I/K/a Saturn, LLC) | 09-50026 (REG) | |
| MLC of Hariant Corporation (f/k/a Satura Diagram | 09-50027 (REG) | Your Claim is Scheduled As Follows |
| NOTE: This form should not be used to make a claim for an administrative expense arising filed pursuant to 11 U.S.C. § 503. Name of Creditor (the person or ether) | tion) 09-50028 (REG) | Debtons |
| for proposes of asserting a claim under 11 11 S C an administrative exposure | 09-13558 (REG) | Debtors Plan al |
| for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see Ilem # 5). All other requirements of Creditor (the person or other entity to whom the debter seems property): S.C. hwe keep | after the commencement of the case has ment | ready provides f |
| Name of Creditor (the person or other entity to whom the debtor owes money or | sis for payment of an administrative expense show | sed claimants to re- |
| L COUNTRY DO DE LA COUNTRY DE | | ceive a distribu |
| Name and address where notices should be sent: | 1 | tion a distribu |
| Schwake, Paul | 4 | tion on account |
| | Check this box to indicate that this | LATE GCCLREY VM |
| Hildeboldplatz 23 | I amends a previously filed | PW-W III AFACE |
| 1 | claim. | the Objection is |
| D 50672 Köln | G | subjection is |
| - 110 001 | Court Claim Number: 63070 | subject to confin |
| | (If known) | tion of the Plan |
| Telephone number: 0176 43055272 | Files 11 /20 /0000 | , 2011 |
| Email Address: 0170 45055272 | Filed on: 11/28/2009 | |
| Name and add | | If an amount is identified at |
| audress where payment should be sent (if dies | | If an amount is identified above, you have a claischeduled by one of the Debtors as shown. (The scheduled amount of your claim week.) |
| Name and address where payment should be sent (if different from above): | Check this ! | amendment amount of your claim may be |
| | - Check this pox if you are | |
| | | scheduled by the Debtor and you have no other claim a |
| | | against the Debtor, you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the |
| Telanha | of statement giving particulars. | CONTINGENT |
| Telephone number: | Charlest . | |
| fall or part of your claim as of Date Case Filed, June 1, 2009: LAMOUNT of Claim as of Date Case Filed, June 1, 2009: LURO for our claim is entitled to priority, complete item 4 below; however, if all of your claim is unsured to be completed item 5. If all or part of your claim is asserted pursuant to the part of your claim is asserted pursuant to th | Check this box if you are the debtor | I Claim If you have a second in respect of your |
| fall or part of your claim is a Case Filed, June 1, 2009: | a doice in this case. | accordance with the attached instructions, you need not |
| our claim is entitled to priority. | Om - 10 -000 | |
| Check this because item 5. If all or part of your claim is unse | ecured, do not complete item 4 16 all | 5. Amount of Claim Entitled to |
| | o 11 U.S.C. § 503(b)(9), complete item 5 | |
| Basis for Chair | cipal amount of claim Attack | in one of the following claim falls |
| (See instruction to EURO-Bond 7 25 0/ 5 | . Ашасп | |
| Basis for Claim: EURO-Bond 7,25 % General M Last four digits of any number by which credits it as | otors Corn | amoun. |
| any number by which creditor id the | Colp. | Specify the priority of the claim. |
| 3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) | ors' 143 rd | |
| (See instruction #30 | | 0.0.0. 8 30/(a) A 0. (a)/(1//b) |
| Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your about | | Wages, salaries, or commissions (up to \$10,950*) earned within 180 days |
| Check the appropriate box if your claim is secured by a lien on property or a right of Nature of property or right of second. | | |
| and it is secured by a lien on property or a right of | f setoff and | Poulded of cessation of the state |
| Nature of property or right of setoff: Real Estate Motor Vehicle | secon and provide the requested | |
| Describe: Real Estate Motor Veter | _ ' | 0.0.0. 8 307(2)(4) |
| Value of Dro- | ☐ Equipment 🕇 Other | Contributions to an apple |
| ************************************** | 1 | |
| Value of Property: SEU 10.000Annual Interest Rate % 7.25 | % [P | Up to \$2,425* of deposits to |
| Amount of arrearage and other charges as of time case filed included in secured asis for perfection: Bond ISIN Nos. XS 0171942 | | |
| asis for perfection: Bond ISIN Nos. XS 0171942 | claim, if any: S | The state of the s |
| mount of Secured Claim: \$U 10.000, O Amount Unsecured: \$U cur rent | /3/ | household use – II U.S.C. § 507(a)(7). |
| + EII | 725 00 000 | \$ 507(a)(7). |
| CHI Cost | 25,00 not to oct | Taxes or penalties owed to |
| and the control of th | | governmental units – 11 U.S.C. § 507(a)(8). |
| ocuments: Attack at the purpose of t | of making this areas | |
| redits: The amount of all payments on this claim has been credited for the purpose of invoices, itemized statements. | making this proof of claim. | Value of goods received by the |
| lay also attend to the first of running accounts contain, such as | promissory notes must | Debtor within 20 days before the date of commencement of the case |
| rity interest. You may also attach a summary. (See instruction 7 and definition of "NING. +2) | s, and security agreements | 11 U.S.C. § 503(b)(9) (§ 507(a)(2)) |
| OT SENIO OF THE MET ALSO Attach a summary. (See instruction 7 and the | of perfection of | Other – Specify applicable paragraph |
| NING +2) DOCUMENTS. ATTACHED DOOR | reducted" on reverse side.) | 1. 0.0.0. 1. 30////// |
| OT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DEVINED BY THE BOOK OF THE BUYING THE BOOK OF THE BOO | STROYEDAFTER | Amount entitled to water it |
| ocuments are 23.08.2007 give the | bonds over my | Chapter 11 Case No. |
| ik from 23.08.2007 give in (enclosu | re A 2) "Y | Sunte and |
| attacinnent. | | ounts are subject to adjustment on 0 and every 3 years thereafter with oct to cases commenced |
| Sign | | ret to eveno and mereujier with |
| Signature: The person filing this claim must aim in a | respe | ct to cases commenced on or after |
| Signature: The person filing this claim must sign it. Sign and print the person authorized to file this claim and state address. | name and title, if any, of the gradient | ate of adjustment. |
| Signature: The person filing this claim must sign it. Sign and print either person authorized to file this claim and state address and eleph address above. Attach copy of power of attorney if any | name and title, if any, of the creditor or one number if different from the | ate of adjustment. |
| 29.01 Sherporson authorized to file this claim must sign it. Sign and print address above. Attach copy of power of attorney, if any. | name and title, if any, of the creditor or one number if different from the notice | ate of adjustment. FOR COURT USE ONLY |
| Signature: The person filing this claim must sign it. Sign and print of the person authorized to file this claim and state address and eleph address above. Attach copy of power of attorney, if any. Yours faithfully for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for the B10 (GCG) (12/08) | name and title, if any, of the creditor or one number if different from the notice | ate of adjustment. |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 357.

Modified B10 (GCG) (12/08)

09-50026 mg Doc 9083 Filed 02/01/11 Entered 92/04/11 14:33:43 Main Document มีกูกอัง แกลอยิต โลกส์ โยาร์

HEARING DATE AND TIME: February 9, 2011 at 9:45 a.m. (Eastern Time)
RESPONSE DEADLINE: February 2, 2011 at 4:00 p.m. (Eastern Time)
Letztel Colmin

OFFICIAL COURT DOCUMENT

PLEASE CAREFULLY REVIEW THIS NOTICE AS IT WILL AFFECT YOUR CLAIM IN THE GENERAL MOTORS CORPORATION (NOW MOTORS LIQUIDATION COMPANY) BANKRUPTCY CASE

Bitte diene Bekanntmachung gründlich nachprüfen und entricheiden Ihlen Annpruch gegen die Von-

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

NOTICE OF OBJECTION TO INDIVIDUAL EUROBOND DEUTSCHE DEBT CLAIMS

SCHWAKE PAUL

| Claim Information | | | Basis For Objection | |
|-------------------|---------|----------------------------------|------------------------|--|
| Date | Claim # | Debtor | Classification/ Amount | Debtors' Plan already |
| 11/28/2009 | 63070 | Motors Liquidation Company | No Amount Stated | provides for claimants to receive a distribution on account of all accrued and unpaid interest, and the Objection is subject to confirmation of the Plan |

PLEASE TAKE NOTICE THAT, on December 23, 2010, Motors Liquidation

Company (formerly known as General Motors Corporation) ("MLC") and its affiliated debtors, as debtors in possession (the "Debtors"), filed an objection to your proof of claim identified above. The name of the objection is the Debtors' 143rd Omnibus Objection to Proofs of Claim of Holders of Eurobond Deutsche Debt Claims (the "Objection").



Emclosure 1 Closing the bonds

ING-DiBa AG · 60628 Frankfurt am Main

DV 11 0,55 Deutsche Post



001223 Herrn Paul Schwake Hildeboldplatz 23 50672 Köln

Depotinhaber:

Paul Schwake

Direkt-Depot Nr.:

8509890330

Datum:

13.11.2009

Information zur ISIN: XS0171942757 (WKN: 894 450) EUR 7,25 GENERAL MOTORS CORP. 03-2013

Sehr geehrter Herr Schwake,

zu oben genannter Gattung liegen uns folgende Informationen vor:

Die Inhaber haben die Möglichkeit, Ihre EUR 7,25 GENERAL MOTORS CORP. 03-2013 vorzeitig fällig zu stellen.

Es müssen hierfür Ihre persönlichen Daten (Name, Anschrift und Anzahl der gehaltenen Stücke) gegenüber der Gesellschaft offengelegt werden.

Mit Abgabe Ihrer Weisung bestätigen Sie uns Ihr Einverständnis zur Offenlegung der erforderlichen Daten.

Blocking the bonds

Wir möchten Sie darüber in Kenntnis setzen, dass durch die Weisungserteilung eine Sperrung der Anleihe durch die Lagerstelle erfolgt.

throug the deponit occur.

Die Fälligstellung durch die Gesellschaft kommt nur zustande, wenn mindestens 25% der Anleiheinhaber dies beantragen.

Ein Rücktritt kann nicht garantiert werden.

Mit freundlichen Grüßen

ING-DiBa. Die neue Generation Bank

Gabriele Neitzke Leiterin Kundendialog Matthias Bayer Leiter Wertpapier

ING DiBa

Emclosure A 2 Buying the bonds

ING-DiBa AG - 60628 Frankfurt am Main

DV 08 0,55 Deutsche Post 父

4312

001407 Herrn

Paul Schwake Hildeboldplatz 23 50672 Köln Depotinhaber: Direkt-Depot Nr.:

Paul Schwake 8509890330

Datum: Seite: 23.08.2007 1 von 1

Wertpapierabrechnung Ordernummer

Kauf

24297448.001

ISIN (WKN)

Wertpapierbezeichnung

XS0171942757 (894450)

7,25 % General Motors Corp.

EO-Notes 2003(13)

Zinstermin Letzte Fälligkeit 03. JULI

03.07.2013

Nominale

Kurs

10.000,00 EUR 90,60 %

Handelsplatz

Stuttgart

Schlusstag

23.08.2007

Kurswert

EUR

9.060,00

Stückzinsen

EUR EUR 111,23 (Zinsvaluta 27.08.2007 56 Tage)

Provision

EUR

22,65 7,50

Börsenplatzentgelt

EUR

204 00

Endbetrag zu Ihren Lasten

EUR

9.201,38

Abrechnungskonto

Valuta

5504247361 28.08.2007

Wertpapiere zugunsten Wertpapierrechnung Luxemburg.

In Stückzinstopf eingestellt

Börsenplatzentgelt incl. 19,00% MwSt.

EUR

111,23

Für Fragen stehen Ihnen unsere **Kundenbetreuer** 7 Tage die Woche von 7.30 bis 22 Uhr telefonisch unter **0180 2 / 34 22 97** (0,06 Euro pro Anruf – Festnetz Dt. Telekom) zur Verfügung.

Enclosure A 3 1. Registration of my claim

| UNITED STATES BANKRUPTCY COURT FOR THE SOUTH | IERN DISTRICT OF NEW YORK | PROOF OF CLAIM | | |
|--|--|---|--|--|
| Name of Debtor (Check Only One): | Case No. | Your Claim is Scheduled As Follows: | | |
| Motors Liquidation Company (f/k/a General Motors Corporation) CMLCS, LLC (f/k/a Saturn, LLC) CMLCS Distribution Corporation (f/k/a Saturn Distribution Corporation) CMLC of Harlem, Inc. (f/k/a Chevrolet Saturn of Harlem, Inc.) | 09-50026 (REG) 09-50027 (REG) on) 09-50028 (REG) 09-13558 (REG) | Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, | | |
| NOTE: This form should not be used to make a claim for an administrative expense arising for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see Item # 5). All other reque filed pursuant to 11 U.S.C. § 503. | Deutsche Bank AG London, as fiscal | | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Schwake, Paul | Check this box to indicate that this | agent and paying agent, and Banque | | |
| Name and address where notices should be sent: Schwake, Paul | claim amends a previously filed claim. | Générale du Luxem- bourg S.A., as pay- | | |
| Hildeboldplatz 23 | Court Claim Number:(If known) | ing agent ISIN Nos. XSO1719427 | | |
| D 50672 Köln | Filed on: | If an amount is identified above, you have a claim scheduled by one of the Debtors as shown. (This | | |
| Email Address: Te1. 0176-43055272 Name and address where payment should be sent (if different from above): | Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor | scheduled amount of your claim may be an amendment to a previously scheduled amount.) If you agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the amount shown is listed as DISPUTED, UNLIQUIDATED, or CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim in | | |
| Telephone number: | or trustee in this case. | accordance with the attached instructions, you need not file again. 5. Amount of Claim Entitled to | | |
| your claim is entitled to priority, complete item 5. If all or part of your claim is asserted purs Check this box if claim includes interest or other charges in addition to the itemized statement of interest or charges. 2. Basis for Claim: 7, 25, % General Motors Co (See instruction #2 on reverse side.) | in one of the following categories, check the box and state the amount. Specify the priority of the claim. Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | | | |
| Last four digits of any number by which creditor identifies debtor: 3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) | Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's | | | |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a information. | business, whichever is earlier – 11 U.S.C. § 507(a)(4). Contributions to an employee benefit | | | |
| Nature of property or right of setoff: Real Estate Motor Verbescribe: Value of Property: SU 10.725, Annual Interest Rate % 7, Amount of arrearage and other charges as of time case filed included in | plan – 11 U.S.C. § 507(a)(5). Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7). | | | |
| Basis for perfection: Bond ISIN Nos. XS 01719 Amount of Secured Claim: \$\frac{EU}{2} \frac{10,000}{2}, 0.5 \text{mount Unsecured} | | Taxes or penalties owed to | | |
| 6. Credits: The amount of all payments on this claim has been credited for the | rent per 03.07.2009 c purpose of making this proof of claim. | Value of goods received by the Debtor within 20 days before the date of commencement of the case - | | |
| 7. Documents: Attach redacted copies of any documents that support the clair orders, invoices, itemized statements or running accounts, contracts, judgments You may also attach a summary. Attach redacted copies of documents providing a security interest. You may also attach a summary. (See instruction 7 and definition 1. | 11 U.S.C. § 503(b)(9) (§ 507(a)(2)) Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(). Amount entitled to priority: | | | |
| DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS M SCANNING. | AY BE DESTROYED AFTER | *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with | | |
| If the documents are not available, please explain in an attachment. | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | respect to cases commenced on or after the date of adjustment. | | |
| Date: other person authorized to file this claim and state address and telephone number if different from the notice | | | | |
| | Time think | | | |